

RPA Case Study Invoice Automation

Business

Challenges

- Conglomerate processed about 80,000 supplier invoices a year leads to massive, error-prone manual tasks and data entry involving multiple application
- The manual process for purchase order creation can be daunting for midsize to large organizations dealing with multiple categories of products.
- Analyst manually extracting information from eight different fields in three different applications and following multiple procedures until a unique identification number

Our Solution

- Fully automate its critical accounts payable invoice preparation process.
- Every invoice submitted for payment has to be validated against data in the client's SAP application
- Seeking email approval from concerned departmental heads and processing the request of PO generation
- The entire invoice validation process—from downloading an invoice copy to capturing, validating and updating invoice details in the client's web application

Process Automated

- AP invoices preparation process automation
- Payment validation process against data with SAP systems
- Approval workflow by an email
- Invoice validation process for downloading invoices
- Data capturing and validation
- Invoice updating in web applications

Platform and Technology Details



Business Benefits: Eliminate of human errors with 100% accuracy; Cost Saving; Reduce cycle time; Increased process time